



8 September 2023

## TAKEOVER BID FOR MUSGRAVE MINERALS LTD NOTICE OF STATUS OF DEFEATING CONDITIONS

Ramelius Resources Limited (ASX: RMS) ("**Ramelius**") refers to its off-market takeover offer for all of the ordinary shares in Musgrave Minerals Limited (ASX: MGV) ("**Musgrave**"), through its wholly-owned subsidiary Mt Magnet Gold Pty Ltd, pursuant to the bidder's statement dated 11 July 2023 ("**Bidder's Statement**") and supplementary bidder's statement dated 11 August 2023 ("**Offer**").

Please find attached a formal notice under section 630(3) of the Corporations Act 2001 (Cth) providing notice of the status of the defeating conditions of the Offer as set out in section 13.8 of the Bidder's Statement. A copy of the notice will be provided to Musgrave today

This ASX Announcement was authorised for release by the Company Secretary of Ramelius

8 September 2023

### ISSUED CAPITAL

Ordinary Shares: 991m

### DIRECTORS

#### NON-EXECUTIVE CHAIR:

Bob Vassie

#### MANAGING DIRECTOR:

Mark Zeptner

#### NON-EXECUTIVE DIRECTORS:

David Southam

Natalia Streltsova

Fiona Murdoch

Colin Moorhead

#### COMPANY SECRETARY:

Richard Jones

[www.rameliusresources.com.au](http://www.rameliusresources.com.au)

RAMELIUS RESOURCES LIMITED

#### Registered Office

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East Perth, WA 6004

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PO Box 6070

East Perth, WA 6892

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**MT MAGNET GOLD PTY LTD (ABN 66 008 669 556)**

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**Notice under section 630(3) of the *Corporations Act 2001* (Cth)**

**Notice on status of conditions**

**To** ASX Limited; and  
Musgrave Minerals Limited (ABN 12 143 890 671) (**Musgrave**)

For the purposes of section 630(3) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Mt Magnet Gold Pty Ltd (ABN 66 008 669 556) (**Mt Magnet**) gives notice that:

- (a) the offer period under the takeover offer by Mt Magnet for all the fully paid ordinary shares in Musgrave (**Offer**), which Offer, dated 13 July 2023, is contained in the bidder's statement issued by Mt Magnet dated 11 July 2023 (**Bidder's Statement**) and the supplementary bidder's statement dated 11 August 2023, will close at 7.00pm (Sydney time) on 15 September 2023, unless extended;
- (b) the Offer is free from each of the defeating conditions set out in section 13.8 of the Bidder's Statement (and has been since the notice given by Mt Magnet pursuant to section 650F of the Corporations Act on 28 August 2023) and, as a result, the Offer is wholly unconditional; and
- (c) as at the date of this notice, Mt Magnet's voting power in Musgrave is 85.99%.

Date: 8 September 2023

Signed for and on behalf of Mt Magnet Gold Pty Ltd by:



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Richard Jones  
Company Secretary