



17 July 2023

## TAKEOVER BID FOR MUSGRAVE MINERALS LTD TYPOGRAPHICAL ERROR IN TARGET'S STATEMENT

Ramelius Resources Limited (ASX:RMS) refers to its takeover bid to acquire all of the shares in Musgrave Minerals Limited (ABN 12 143 890 671) (**Musgrave**).

Earlier today, Musgrave issued a supplementary target statement (**Supplementary Target Statement**) concerning a typographical error in its target statement dated 13 July 2023 (**Target Statement**).

The error related to section 5.4 of the Target Statement and the table setting out the Musgrave Mineral Resource Estimate. The reference to "Tonnes MT" in the heading of the table should have been to "Tonnes KT".

Ramelius notes that the Musgrave Mineral Resource Estimate, as set out in section 5.4 of the Target Statement, is repeated in section 6.3 of the bidder's statement dated 11 July 2023 (**Bidder's Statement**) and that accordingly the information contained in the Supplementary Target Statement also applies to section 6.3 of the Bidder's Statement. References in the table in section 6.3 should be to "Tonnes KT".

Other references in the Bidder Statement to the Musgrave Mineral Resource Estimate are not impacted by this typographical error.

This ASX announcement was authorised for release by the Managing Director of Ramelius Resources Ltd.

17 July 2023

### ISSUED CAPITAL

Ordinary Shares: 991m

### DIRECTORS

#### NON-EXECUTIVE CHAIR:

Bob Vassie

#### MANAGING DIRECTOR:

Mark Zeptner

#### NON-EXECUTIVE DIRECTORS:

David Southam

Natalia Streltsova

Fiona Murdoch

Colin Moorhead

#### COMPANY SECRETARY:

Richard Jones

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