



1 May 2023

## TAKEOVER BID FOR BREAKER RESOURCES NL – LODGEMENT OF SECTION 630(2)(b), 630(4) AND 650F NOTICES

Ramelius Resources Limited (**ASX:RMS**) (“**Ramelius**”, “**the Company**”) refers to its previous announcement ‘Ramelius’ Breaker Offer Unconditional with Payment Terms Accelerated’ that was released to the ASX on 1 May 2023 (“**Previous Announcement**”).

1 May 2023

### ISSUED CAPITAL

Ordinary Shares: 873M

### DIRECTORS

**NON-EXECUTIVE CHAIR:**

Bob Vassie

**MANAGING DIRECTOR:**

Mark Zeptner

**NON-EXECUTIVE DIRECTORS:**

David Southam

Natalia Streltsova

Fiona Murdoch

Colin Moorhead

**COMPANY SECRETARY:**

Richard Jones

[www.rameliusresources.com.au](http://www.rameliusresources.com.au)

RAMELIUS RESOURCES LIMITED

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East Perth, WA 6004

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East Perth, WA 6892

### EXTENSION OF OFFER PERIOD AND FREEING OF CONDITIONS

A formal notice of variation under section 650D of the *Corporations Act 2001* (Cth) (“**Corporations Act**”) (extending the offer period) was attached to the Previous Announcement, was lodged with ASIC earlier today and will be sent to Breaker shareholders.

A formal notice under section 630(2)(b) of the Corporations Act for the new date for giving notice of the status of the conditions and the fulfilling of conditions under s 630(4) is attached to this announcement.

A formal notice under section 650F of the Corporations Act freeing the offer of all of the defeating conditions set out in section 13.8 of Ramelius’ bidder’s statement is attached to this announcement.

This ASX announcement was authorised for release by the Company Secretary of Ramelius Resources Ltd.

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**Ramelius Kalgoorlie Pty Ltd (ABN 18 654 590 039)**

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**Notice under sections 630(2)(b) and 630(4) of the *Corporations Act 2001* (Cth)**

**New date for giving notice of status of Conditions**

**To** ASX Limited  
Breaker Resources NL (ACN 145 011 178) (**Breaker**)

For the purposes of section 630(2)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Ramelius Kalgoorlie Pty Ltd (ABN 18 654 590 039) (**Ramelius Kalgoorlie**) gives notice that:

- (a) the offer period under the takeover offer by Ramelius Kalgoorlie for all the fully paid ordinary shares in Breaker (**Offer**) contained in the Bidder's Statement issued by Ramelius Kalgoorlie dated 29 March 2023 (**Bidder's Statement**), has been extended so that the Offer will remain open for acceptance until 7.00pm (Sydney time) on 15 May 2023, unless further extended or withdrawn in accordance with the *Corporations Act*;
- (b) the new date for giving notice of the status of the defeating conditions contained in section 13.8 of the Bidder's Statement to which the Offer is subject (**Conditions**), as required by section 630(2) of the *Corporations Act*, is 8 May 2023; and
- (c) as at the date of this notice, the Offer has been freed of all of the Conditions set out in section 13.8 of the Bidder's Statement and is unconditional.

Date: 1 May 2023

Signed for and on behalf of Ramelius Kalgoorlie Pty Ltd by:



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Richard Jones  
Company Secretary

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**Ramelius Kalgoorlie Pty Ltd (ABN 18 654 590 039)**

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**Notice under section 650F *Corporations Act 2001* (Cth)**

**Notice that defeating conditions freed**

**To** ASX Limited (**ASX**)

Breaker Resources NL (ACN 145 011 178) (**Breaker**)

This is a notice given by Ramelius Kalgoorlie Pty Ltd (ABN 18 654 590 039) (**Ramelius Kalgoorlie**) in relation to the offer dated 29 March 2023 made under its off-market takeover bid to acquire all the ordinary shares in Breaker pursuant to its bidder's statement dated 27 March 2023 (**Bidder's Statement**).

Unless the context requires otherwise, defined terms in the Bidder's Statement have the same meaning in this notice.

For the purposes of section 650F of the *Corporations Act 2001* (Cth), Ramelius Kalgoorlie gives notice and declares that:

- (i) its Offer, and each contract resulting from acceptance of the Offer, is free from all the conditions set out in section 13.8 of the Bidder's Statement. Accordingly, the Offer is now unconditional; and
- (ii) as at the date of this notice, Ramelius Kalgoorlie's voting power in Breaker was 49.93% (comprising 164,961,178 shares out of a total 330,408,838 shares currently on issue in Breaker).

Date: 1 May 2023

Signed for and on behalf of Ramelius Kalgoorlie Pty Ltd by:



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Richard Jones  
Company Secretary